



CERTIFIED BY

BTRM

The Certificate
of Bank Treasury
Risk Management

Banks' Climate Change Risk Management Certification (CCRM)

- BTRM Certified program
- By practitioners for practitioners
- Climate Change Risk Management for banking professionals

START DATE: TUESDAY 24th MARCH 2026

This intensive, interactive 9-week certification program is a uniquely practitioner-driven initiative designed to elevate banking professionals to a leadership role in climate-related financial risk management.

Participants will develop a clear understanding of the interconnectedness of climate risk components, enabling them to strategically design, implement, report, and manage these risks in their operations.

The program's focus extends beyond compliance and tactical execution, emphasizing a proactive, business-centric approach to integrate climate risk into strategic decision-making, enhancing performance, meeting evolving regulatory demands, and fulfilling stakeholder expectations.



Program Description

This intensive, interactive instructor-led certification program is designed to equip banking professionals seeking to enhance their understanding and capabilities in managing climate-related financial risks with the knowledge and practical skills necessary to proactively and effectively manage them in their organizations. Through a blended learning approach that focuses on practical application, participants will learn to assess, quantify, and mitigate these emerging risks. The program is peppered with the distilled wisdom from Senior practitioners, Banking Industry thought leaders, with hands on experience shared through “Practitioners’ Perspectives” Capsules – a unique feature of the program.

PROGRAM STRUCTURE: The program is divided into four interconnected modules, each building upon and linking to the previous one, as well as hooking into the next.

PROGRAM DURATION: 9 weeks (approx. 10-15 hours per week including self-study, assignments and exam preparation).

STUDY TIME: Up to 100 hours.

Target Audience

Banking professionals possessing a foundational understanding of banking operations and risk management. Ideal profiles are those that impact or get impacted by Climate Related Financial risks either in their area of operations or through its effect on the Bank’s Books (Balance Sheet and P & L).

The Senior Risk Managers (Credit Risk Focus)

Concerned with loan defaults. Needs to understand how climate risks (physical, transition, and liability) could impact the bank’s loan portfolio and borrowers’ ability to repay.

The Regulatory Compliance Officer (ESG Focus)

Tasked with ensuring the bank adheres to evolving ESG requirements.

The Portfolio Manager (Sustainable Investing)

Needs to understand impact of climate risks on performance of these investments

The Private Wealth Manager (High Net Worth Clients)

Manages a portfolio of high-net-worth individuals who are increasingly interested in sustainable investing

The Chief Sustainability Officer (CSO) and team

Responsible for the bank’s overall sustainability strategy.

CDO (Chief Data Officer) and Team

Providing relevant climate data across groups.

Climate Risk / C & E Risk/ ESG Risk Teams Focused on assessing and managing climate risks within loan & Investment portfolios.

Data & Analytics Leads – Climate Risk

Building the data infrastructure and analytical capabilities needed to support climate risk management

CFO and Team

Ultimate custodian of regulatory reporting – specially with IFRS moving into standardizing Climate disclosures through ISSB.

Treasury Risk Manager – Climate Transition

Assessing and managing the bank’s exposure to climate-related financial risks within the treasury function (e.g., interest rate risk, FX risk etc.)

MIS /Operations Manager – Climate Risk Reporting

Implementing and managing the bank’s climate risk reporting processes.

Enterprise Risk Management Teams

Climate Risk needs to be integrated into Enterprise Risk Management



Modules

- Module 1: Climate Data Management (Weeks 1 and 2)
- Module 2: Climate-Related Financial Risk Measurement & Management (Weeks 3 and 4)
- Module 3: Climate Disclosures & Regulatory Reporting (Weeks 5 and 6)
- Module 4: Creating an Effective Operating Framework (Weeks 7 and 8)

Module 1 (Weeks 1 and 2): Climate Data Management

LEARNING OBJECTIVES: Upon completion of this module, participants will be able to:

- **Define Climate Risks & Their Impact on Banking:** Understand the diverse types of climate risks (physical, transition, liability, and reputational) and their potential impact on banking portfolios.
- **Data Sources & Collection:** Identify and evaluate key data sources for climate risk assessment.
- **Data Quality & Validation:** Implement processes for ensuring the accuracy, completeness, and reliability of climate data.
- **Data Standardization & Integration:** Understand the challenges of integrating climate data into existing banking systems and explore data standardization initiatives.
- **Data Governance Frameworks:** Establish a basic framework for data governance, including roles, responsibilities, and data quality controls.

ACTIVITIES:

- Exercises on identifying data requirements from relevant requirements, their sources and linking them with data maps.
- Creation of Quality assessment framework covering validation metrics and controls

Module 2 (Weeks 3 and 4): Climate-Related Financial Risk Measurement & Management

LEARNING OBJECTIVES: Upon completion of this module, participants will be able to understand the full life cycle of Climate Related Financial Risk Management:

- **Setting Climate Risk Appetite:** Understand how to incorporate climate risk into the bank's risk appetite framework through a well articulated Risk Appetite Statement.

- **Risk Identification and Assessment:** Understand the nuances of identifying and assessing Financial risks related to climate change
- **Risk Measurement, Scenario Analysis and Stress Testing:** Understand measurement approaches including scenario analysis. Aspects to consider for portfolio stress tests to identify vulnerabilities .

ACTIVITIES:

- Drafting a Climate Risk Appetite statement for a mid sized bank and the rationale there of.
- Identifying the interlinks -Impact of physical and Transition risks on Credit, Market and Liquidity Risks

Module 3 (Weeks 5 and 6):

Climate Disclosures & Regulatory Reporting

LEARNING OBJECTIVES: Upon completion of this module, participants will be able to:

- **Regulatory Reporting Requirements:** Analyze regulatory reporting requirements related to climate risk including Task Force on Climate-related Financial Disclosures (TCFD) and GRI .
- **Climate Disclosure Standards:** Explore emerging climate disclosure standards (e.g., IFRS Sustainability Disclosure Standards) and their implications for banks.
- **Reporting Processes & Documentation:** Implement processes for collecting, analyzing, and reporting climate-related information.

ACTIVITIES:

- Exercise – Identification of important components of ISSB S2 reporting and how that information can be sourced.
- Group Note on regulatory reporting challenges and how they can be addressed.

Learning Outcomes

Upon completion of this certification program, participants will be able to:

- Understand the climate data universe as applicable to banks
- Identify and assess climate-related financial risks across asset classes.
- Develop and implement climate risk management strategies aligned with organizational goals.
- Navigate evolving landscapes (Both Disclosure standards & regulatory asks)related to climate change risk reporting

Module 4 (Weeks 7 and 8): Creating an Effective Operating Framework

LEARNING OBJECTIVES: Upon completion of this module, participants will be able to:

- **Design a Climate Risk Management Operating Framework:** Develop a comprehensive framework outlining roles, responsibilities, processes, and governance structures for managing climate-related financial risks.
- **Integration with Existing Risk Management Systems:** Identify opportunities to integrate climate risk management into existing risk management systems and processes.
- **Technology & Innovation:** Explore emerging technologies (e.g., AI, machine learning) that can support climate risk management.
- **Monitoring & Improvement:** Establish processes for monitoring the effectiveness of the framework and identifying areas for improvement.

ACTIVITIES:

- Design a climate risk management operating framework for a hypothetical bank; Presentation and feedback on framework designs;.
- Identifying top 3 to 5 future trends (Near Term 1 to 3 Years) in the Climate Change Risk Management for Banks and possible proactive steps banks can take

Key Features

- **An application-oriented Certification Program** designed for Practitioners. Focus on translating theoretical concepts into actionable strategies to effectively manage the complete life cycle of Climate Change Risk Management.
- **Study Time:** Up to 100 hours (24 lecture & assessment hours). Receive CPD points for completing the CCRM.
- **Industry leading Curriculum:** Developed with deep and real world insights into the complex universe of Climate Related Financial Risks with hands on experience as well as focused interactions with leading banking industry experts and climate finance thought leaders.
- **“Practitioner’s Perspectives” Capsules:** Unique, short-format insights delivered by senior banking practitioners and industry leaders, providing real-world context and best practices.
- **Real Life interactive Exercises and group activity:** As part of the curriculum, participants will work, collaborate, analyze and respond to climate-related financial risk requirements.
- **Skills Developed:** All the way from climate data management to disclosures and regulatory compliance, design an actionable operating framework for effective and strategic management of climate related financial risks.



De Gruyter Brill Award

The De Gruyter Brill Award is our prestigious academic award presented to the highest-performing student in each cohort of the Banks' Climate Change Risk Management Certification (CCRM) program.

Sponsored by De Gruyter Brill (www.degruyterbrill.com), A leading global publisher in finance and risk management with Sustainability as one of the Core Areas. The award recognizes exceptional achievement in the program's rigorous final Structured Assessment. The award not only highlights individual excellence but also underscores the CCRM's commitment to practical, practitioner-led education in Climate Change risk management banking.

Course Instructor



Professor Saloni Ramakrishna

Course Founder Director

An acknowledged financial industry thought leader and published author in Climate Risk Management and Compliance Risk Management, Risk, Finance, Sustainability & Climate Change Strategist. Ms. Saloni Ramakrishna is a data-driven, techno-functional innovator with 30+ years of global experience across the financial services industry, collaborating with top managers, consulting professionals, and senior regulators across multiple countries, architecting and delivering practical innovative solutions to complex industry challenges.

She brings together a unique blend of hands on experience in banking & technology, with business acumen and domain depth brought together through the distilled wisdom of interactions with different stakeholders of the industry, adding to, and enriching the industry narrative. She actively works on and contributes to the Risk, Finance, Sustainability and Climate change domains, and is invited to share her views on industry trends and presented papers at national and international seminars and conferences.

Her ideas have appeared as articles, interviews and quotes in printed & online media. A motivational speaker, blogger, vlogger, columnist, author, she is also a celebrated storyteller. She has interdisciplinary qualifications across science (B.Sc.) Arts (M.A.) Business Management (MBA Finance) and professional certifications.

CCRM Resources

CORE TEXT INCLUDED IN CCRM:

Climate Change Risk Management in Banks

– The Next Paradigm – A De Gruyter Publication

Resources:

- “Practitioner’s Perspectives” – Sharing of hands on Experiences from leading climate risk experts.
- Critical source links – to relevant reports, industry standards, and regulatory guidance.
- Online learning platform with interactive modules and discussion forums.
- Module wise Pre-read listing
- Module wise Exercises

Enterprise Compliance Risk Management – An Essential Toolkit for Banks & Financial Services

– A Wiley Publication

Sample Articles/ Blogs

PRMIA Article in Intelligent Risk

Growth of taxonomies and climate risk management: A practitioner’s view Pages 54 to 57

Finextra Articles

Climate Related Financial Risks – “To Manage or NOT to is NOT the question – the “HOW To” is!!

Bankers Beware – All that is green is not gold – A view from through the risk management lens

COP commitments, Climate finance and Climate Risk – A Connected continuum

It takes two to Tango – Central Banks and commercial banks, partners in Climate change management.

Climate change risk management – whose job is it anyway?

De Gruyter’s blog – Talking about Sustainability

Course Overview

START DATE: Tuesday 24th March 2026

LIMITED AVAILABILITY: Enrol today

DELIVERY MODE: Live Online (flexible learning over 9 weeks)

GLOBAL START TIME: Accessible for many participants worldwide.

STRUCTURED ASSESSMENT:

- Final Examination: 80%
- Exercise Based Analysis: 20%
- Certificate

STUDY TIME: Up to 100 hours (24 lecture & assessment hours). Receive CPD points for completing the CCRM.

EMPOWERING GLOBAL TALENT: Emerging Markets Subsidy

BTRM ALUMNI AND CURRENT STUDENTS: 40% Discount (off the standard fee)

DE GRUYTER BRILL AWARD: The De Gruyter Brill Award is our prestigious academic award presented to the highest-performing student in each cohort of the CCRM.

Global Start Times

London (GMT, UTC = 0) → 1.00 PM

Johannesburg (SAST / UTC+1) → 2:00 PM

India (IST, UTC+4:30) → 5:30 PM

Singapore (SGT, UTC+7) → 8:00 PM

São Paulo (BRT, UTC-4) → 9:00 AM

New York (EDT, UTC-5) → 8:00 AM

**Please note the above times start from week 2, week 1 is as below. The CCRM always starts at 1pm UK time.*

Week 1: Tuesday 24th March

1.00 PM UK – live start – 1pm – 5.00pm

6.30 PM IST – live start – 6.30pm – 10.30am

9.00 AM EST – live start – 9am – 13.00pm

Week 2: Tuesday 31st March

1.00 PM UK – live start – 1pm – 5.00pm

5.30 PM IST – live start – 5.30pm – 9.30pm

8.00 AM EST – live start – 8am – 12.00pm

Week 3: Tuesday 7th April

1.00 PM UK – live start – 1pm – 5.00pm

5.30 PM IST – live start – 5.30pm – 9.30pm

8.00 AM EST – live start – 8am – 12.00pm

Week 4: Tuesday 14th April

1.00 PM UK – live start – 1pm – 5.00pm

5.30 PM IST – live start – 5.30pm – 9.30pm

8.00 AM EST – live start – 8am – 12.00pm

Week 5: Tuesday 21st April

1.00 PM UK – live start – 1pm – 5.00pm

5.30 PM IST – live start – 5.30pm – 9.30pm

8.00 AM EST – live start – 8am – 12.00pm

Week 6: Tuesday 28th April

1.00 PM UK – live start – 1pm – 5.00pm

5.30 PM IST – live start – 5.30pm – 9.30pm

8.00 AM EST – live start – 8am – 12.00pm

Week 7: Tuesday 5th May

1.00 PM UK – live start – 1pm – 5.00pm

5.30 PM IST – live start – 5.30pm – 9.30pm

8.00 AM EST – live start – 8am – 12.00pm

Week 8: Tuesday 12th May

1.00 PM UK – live start – 1pm – 5.00pm

5.30 PM IST – live start – 5.30pm – 9.30pm

8.00 AM EST – live start – 8am – 12.00pm

Week 9: Friday 22nd May (Final Examination)

1.00 PM UK – live start – 1pm

5.30 PM IST – live start – 5.30pm

8.00 AM EST – live start – 8am

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Pricing Structure

STANDARD FEE: £2795.00 + UK VAT

BTRM 40% ALUMNI & STUDENTS: Please submit an enquiry

DISCOUNTS AVAILABLE: Super Early Bird 20% & Early Bird 10%

EMERGING MARKETS DISCOUNT: Please submit an enquiry

GROUP DISCOUNT: If 2 or more people from your institution wish to join the masterclass please contact us.

VAT EXEMPTION: If you are a non-UK or EU resident, you are exempt from UK VAT

Discount structure

20% Super early bird discount

Until 9th January 2026

10% Early bird discount

Until 27th February 2026

40% BTRM Alumni and current student discount

The BTRM is pleased to offer a 40% special discount for both alumni and current students on our new Banks' Climate Change Risk Management Certification (CCRM). Whether you've previously completed our flagship programme or are currently enrolled, you'll benefit from an exclusive rate designed to reward your ongoing commitment to professional development. This preferential pricing reflects our appreciation for your dedication to continuous learning and ensures that our expert-level training remains accessible to those building upon their BTRM foundation. Don't miss this chance to expand your treasury and risk management expertise at a reduced rate, just our way of saying "welcome back" or "keep growing."

Please submit an enquiry to: enquiries@btrm.org

Empowering Global Talent: Emerging Markets Subsidy

Finance is global. So is talent. That's why the BTRM also offers an Emerging Markets Subsidy to support applicants from developing and underrepresented regions. We believe that potential shouldn't be limited by geography—and this initiative ensures broader access to high-quality financial education.

If you're based in an emerging market and passionate about entering or advancing in the quant finance space, this tailored subsidy is designed for you.

Please submit an enquiry to enquiries@btrm.org

Group Discount

If two or more people from your institution wish to join the masterclass please [contact us](#).

Banks' Climate Change Risk Management Certification (CCRM)

Start Date: Tuesday 24th March 2026

Regular Course Fee



Full Course Fee: £2795.00 + UK VAT

Early Bird Discount



20% Discount until 9th January 2026



10% Discount until 27th February 2026

**20% VAT IS ONLY CHARGEABLE FOR RESIDENTS
IN THE UK AND EU**

Discount code

VOLUME DISCOUNT: If 2 or more people from your institution wish to take the masterclass please contact us.

To register, please scan and email the completed booking form to enquiries@btrm.org

DELEGATE DETAILS
NAME:
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JOB TITLE:
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PHONE:
EMAIL:
DATE:
SIGNATURE:

Email: enquiries@btrm.org / Tel: +44 (0) 1273 201 352

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